SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON (as Trustee under various Pooling and Servicing Agreements and Indenture Trustee under various Indentures), *et al.*

Petitioners,

for an order, pursuant to C.P.L.R. § 7701, seeking judicial instructions and approval of a proposed settlement.

Index No. 651786/2011

Assigned to: Kapnick, J.

STIPULATION CONSENTING TO THE PRO HAC VICE ADMISSION OF MARITZA D. BRASWELL

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned attorneys of record for the Petitioner, The Bank of New York Mellon and for Intervenor-Respondent AIG, that Maritza D. Braswell may be admitted *pro hac vice* in this matter on consent, subject to approval by this Court. Application for the foregoing relief may be presented to the Court without further notice. Facsimile or photocopy signatures below are the equivalent of original signatures.

Dated: October 18, 2012

By:

Michael A. Rollin

REILLY POZNER LLP 1900 16th Street, Suite 1700

Denver, CO 80202

Phone: (303) 893-6100

Attorneys for Intervenor-Respondent AIG

By:

Matthew D. Ingber

Matthew D. Ingber

MAYER BROWN LLP

1675 Broadway

New York, NY 10019-5820

Phone: (212) 506-2500

Attorneys for The Bank of New York Mellon